

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



BANK OF CHONGQING CO., LTD.*
重慶銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1963)

(Stock Code of Preference Shares: 4616)

APPROVAL BY THE CSRC ON THE A SHARE OFFERING

This announcement is made by Bank of Chongqing Co., Ltd.* (the “**Bank**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Bank dated April 22, 2016, April 29, 2016, June 17, 2016, April 11, 2017, May 26, 2017, March 16, 2018, April 10, 2018, May 25, 2018, June 11, 2018, June 15, 2018, April 9, 2019, May 22, 2019, May 24, 2019, October 25, 2019, December 9, 2019, March 27, 2020, April 1, 2020, May 13, 2020 and August 27, 2020, and circulars of the Bank dated May 31, 2016, April 11, 2017, May 4, 2018, April 30, 2019, November 21, 2019 and April 20, 2020 in relation to the A Share Offering and other related matters of the Bank. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the above announcements and circulars.

The Bank is pleased to announce that the China Securities Regulatory Commission (the “**CSRC**”) notified the Bank officially in writing today that the A Share Offering has been approved. The number of shares to be issued in respect of the A Share Offering with a valid period of 12 months from the date of approval will be no more than 347,450,534 A Shares.

Further announcement(s) will be made by the Bank regarding the material progress of the A Share Offering as and when appropriate in accordance with applicable laws and regulations.

This announcement is for information purposes only and does not constitute any invitation or offer to acquire, purchase or subscribe for securities of the Bank.

For and on behalf the Board
Bank of Chongqing Co., Ltd.*
LIN Jun
Chairman

Chongqing, the PRC, December 18, 2020

As at the date of this announcement, the executive directors of the Bank are Ms. LIN Jun, Mr. RAN Hailing, Mr. LIU Jianhua and Mr. WONG Wah Sing; the non-executive directors of the Bank are Mr. WONG Hon Hing, Mr. DENG Yong, Mr. YANG Yusong, Mr. TANG Xiaodong, Mr. WU Heng and Ms. LIU Ying; and the independent non-executive directors of the Bank are Dr. LIU Xing, Mr. WANG Rong, Dr. ZOU Hong, Dr. FUNG Don Hau and Mr. YUAN Xiaobin.

* *The Bank holds a financial licence number B0206H250000001 approved by the regulatory authority of the banking industry of the PRC and was authorised by the Administration for Market Regulation of Chongqing to obtain a corporate legal person business licence with a unified social credit code 91500000202869177Y. The Bank is not an authorised institution within the meaning of Hong Kong Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking and/or deposit-taking business in Hong Kong.*